

## SYSTEMATIC WITHDRAWAL PLAN (SWP)

Date



ARN Code Sub-Broker Code Sub-Broker / ARN Code Employee Unique Identification Number (EUIN)

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\*I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker.\*

First/Sole Applicant/ Guardian	Second Applicant	Third Applicant	Power of Attorney Holder
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### INVESTOR'S INFORMATION

Mr / Mrs

Existing Folio Number

PAN  Enclosed  PAN Proof  KYC Acknowledgment letter

E-mail ID

**SWP DETAILS # (To be submitted atleast 15 days before 1<sup>st</sup> due date. Please (✓) the appropriate option)**

SWP From Scheme

Plan  Regular  Direct

Option  Growth (Only Growth option is available for SWP)

Fixed Amount ₹  in figures  ₹  in words

Capital Appreciation Withdrawal Frequency  Monthly (minimum 6)  Quarterly (minimum 4)

Withdrawal Period From  To  SWP Date\*  1<sup>st</sup> (fixed Amount)  15<sup>th</sup> (Capital Appreciation)

\*In the event that such a day is a holiday, the withdrawal would be affected on the next business day.

### DECLARATION AND SIGNATURES

Having read and understood the content of the SID / SAI of the scheme, I/We hereby apply for units of the scheme, I have read and understood the terms, conditions, details, rules and regulations governing of scheme, I/We hereby declare that the amount invested in the scheme is through legitimate source only and does not involve designed for the purpose of contravention of any Act, rules, Regulations, Notifications or Directives of the provisions of the Income Tax Act, Anti Money Laundering Laws, Anti Corruption Laws or any other applicable laws enacted by the Government of India from time to time, I/We have not received nor have been induced by any rebate or gifts, directly or indirectly in making this investment, I/We confirm that the funds invested in the Scheme, legally belongs to me/us, In event "Know Your Customer" process is not completed by me/us to the satisfaction of the Mutual Fund, (W/We hereby authorize the Mutual Fund, to redeem the funds invested in the Scheme, in favour of the applicant, at the applicable NAV prevailing on the date of such redemption and undertake such other action with such funds that may be required by the law.) The ARN holder has disclosed to me/us all the commissions (trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds amongst which the Scheme is being recommended to me/us.

First / Sole Applicant / Guardian	Second Applicant	Third Applicant	POA Holder
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To be signed by All Applicants if mode of operation is "Joint"

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